

CELEBRATING

18

YEARS

OF EXCELLENCE



BUSINESS P R O F I L E

- Valuation Advisory Services (Registered Valuer Entity)
- Strategic Consulting & Business Advisory
- Asset Monetisation And Auction Services
- Financial Advisory Services
- Transaction Advisory Services

www.adroitgroup.net
www.adroitvaluation.com

Introduction !

Adroit Group is a leading Indian group of companies engaged in Valuations Inspections, Strategic Consultancy, Business Advisory, Financial Consultancy, Asset Services, and all auxiliary services for Entrepreneurs, Corporate, Insurers, Banks, Financial Institutions and Government Entities since last **18** years. Adroit is well recognized in the industry and is one of the few Indian firms that are regulated by the Royal Institute of Chartered Surveyors (RICS). Adroit is also a firm registered under the Companies (Registered Valuer and Valuation) Rules, **2017** Adroit is known for its undisputed service and has been at the forefront in efficiently and effectively meeting needs for a diverse ensemble of clients encompassing a wide spectrum of business sectors. The strength lies in its talented professionals, values & ethics, trust, commitment to technology, Infrastructure, and focus on quality. Our highly qualified and experienced team includes engineers from various disciplines and management Finance Professionals. Our clientele includes but is not limited to mix international and large Corporates, Government & Regulatory bodies, Domestic & International Banks, Financial Institutions, and Institutional & Retail Investors. We are handling approximately **3 Lakh** assignments annually. We are serving across India through our **27** regional offices and a team of more than **500** highly skilled professionals. Not only on a domestic platform, we are also capable of executing works on a global level through our highly professional network.



A proud member of:



FON Global Alliance supports domestic and cross-border transportations through its network of 25 affiliated companies located throughout the America, Europe, the Middle East, Africa, and Asia/Pacific.

Our Group of Companies

ADROIT TECHNICAL SERVICES PRIVATE LIMITED

Flagship company, involved in retail mortgage valuation

ADROIT APPRAISERS & RESEARCH PRIVATE LIMITED

Registered valuer entity, involved in corporate and complex valuations

ADROIT VALUATION & ADVISORY SERVICES PRIVATE LIMITED

Involved in transaction advisory, strategic consultancy, business advisory asset monetization services & capital market

ARMPL TECHNOLOGIES PRIVATE LIMITED

IT & software solution

Asset Monetisation & Auction Service

Services we provide

Due Diligence Study -
Legal and Financial



Custodial
administrations



Recognizing the planned
buyer/purchasers



Enforcement and
Repossession



Resources valuation,
Inventory and stock
records by Govt.
affirmed agencies



Removal of advantages
by means of on the
web/disconnected sales.
Tender, Private Treaty
Sales and so forth &
e-Auction, etc



What we do

We are a full-scaled advisory service provider with services including valuation advisory, strategic consultancy and transaction advisory.

Valuation Advisory

Our valuations professionals approach each mandate with an understanding of its unique difficulties and obstacles, leveraging decades of expertise. We have performed valuation of asset and business interests across the industries like real estate and infrastructure, power generation and transmission, metal and mining, healthcare and pharmaceutical, automobiles chemicals, ITES Hospitality, FMCG, Healthcare, Fashion Retail etc.



- Valuation of Real Estate
- Valuation of infrastructural assets
- Valuation of industrial assets
- Valuation of REITs and InvITs
- Valuation of business interest
- Purchase Price Allocation
- Valuation of start-ups
- Valuation of intangible assets and intellectual property rights
- Valuation under Insolvency & Bankruptcy Code, 2016
- Impairment assessment of tangible and intangible assets
- Valuation for disputes & litigation
- Forensic Audit & Financial due diligence
- Portfolio valuation
- Valuation of ESOPs and Sweat Equities
- Valuation of inventory/ stock
- Valuation of debtors/ receivables
- Valuation for regulatory purposes
- Chartered Engineer Certification
- Determination of swap ratio for merger and demergers
- Valuation of Financial securities, instruments and derivatives
- Valuations under the IRC 409A, ASC 805, and ASC 815

Strategic Consultancy & Business Advisory

Our frontline executives keeps a close vigil on projects executions & monitoring and works closely with Senior Management of the organization for effective strategies for project implementation and sustainable and growth



Transaction Advisory

We specialise in advising business owners, financial institutions, and investors on mergers and acquisitions, fund raising, and financial affairs

- Merger & Acquisition Advisory
- Fund Raising
- Start-up Advisory
- Partner Search and Joint Ventures
- Capital Market Advisory
- Transaction Tax Advisory
- Comprehensive Due Diligence
- Transaction Structuring and Accounting

Our Projects



JSW Ispat Techno Economic Viability

JSW Ispat had carried out a capacity expansion project earlier in erstwhile Monnet Ispat facility And a fresh TEV Study For Project.



Aditya Birla Renewables (Chhattisgarh) Lenders' Independent Engineers

Aditya Birla through its SPVs expand into renewable sector and today they are a leading player. The Company is implementing a 93 MWp Solar Power Plants in Chhattisgarh. Federal Bank as Lender had appointed Adroit Advisors as LIE in the Project



The Park (7 star hotel)

Valuation done for restructuring purpose in the category of Land & Building.



SRM University

Valuation done for restructuring purpose in the category of Land & Building



PC Jewelers Limited

Valuation done for restructuring purpose and DTAR



Future Retail Limited

Valuation done for CIRP under IBC 2016 in the category of Land & Building, Plant & Machinery and Securities & financial asset



JSW Energy Limited

Portfolio MW and 15+ other renewable energy projects



Neelanchal Ispat Nigam Limited

Valuation done for divestment purpose in the category of Land & Building Plant & Machinery and Securities & financial asset



IL & FS Limited

Valuation done for several companies of IL&FS group for Assets Distribution and settlement under IBC Like situation.



ICICI Bank Ltd.

Valuation done for Gaur sons Hi-Tech Infrastructure Pvt. Ltd. , GAUR CITY MALL and Multiple other loan portfolio in different category.



We understand your world

HDFC Bank Limited

Valuation done for Charanjiv Charitable trust of their project in Gurugram in education sector brand valuation for pharmaceutical company etc.



LML Limited(In Liquidation)

valuation of land & building and other assets in Kanpur (U.P.) for the purpose of ascertaining and updating



TCL (Troop Comforts Limited) Gov. of India Enterprise, Ministry of Defence

Multiple Non-Retail Valuation of Land & building & Plant & Machinery, at different geographical Location in India.



Dharani Sugar and Chemicals Ltd.

Valuation to estimate the fair value and liquidation value of all assets (office and 3 factories)of the company under Regulation 27 read with Regulation 35 of IBBI(2016)



JMT Auto Limited ("JMT")

Determine the Fair Value, Liquidation Value & Enterprise Value of the Corporate Debtor as per the ICAI Valuation Standards, in accordance with Regulation 27 and 35 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 as amended from time to time (the "CIRP Regulations")



JBF Petrochemical Ltd.

Valuation of Assets and Liabilities of JBF Petrochemical Ltd. For financial reporting Under IND-SA and for Insurance purpose. Location: at different geographical



Deloitte India Insolvency Professionals LLP

Physical verification and valuation of the Company's assets and Valuation as per the provisions of Insolvency and Bankruptcy Code, 2016.



OCL iron and steel

Valuation of Auto Division of M/s OCL Iron & Steel Limited located at Kaharani, Chopanki and Begampur

Our Clients

Automobile

Eicher Motors
Royal Enfield
LML
Scooters India
Amtek Auto
Dilip Chhabria Design
Asia Motor Works
Sonalika Tractors

Consultants

KPMG
PwC
Deloitte
Ernst & Young
BDO
SBI Capital Markets
Grant Thornton
Alvarez Marshal
Mazars

Banking & Financial Institutions

State Bank of India
ICICI Bank
Kotak Mahindra Bank
Punjab National Bank
Bank of India
Axis Bank
IDBI Bank
HDFC Bank
Deutsche Bank
Unit Trust of India
ARCIL
Aditya Birla
Union Bank
Central Bank of India
Edelweiss
Bank of Maharashtra
The Jammu & Kashmir Bank
IndusInd Bank
Citi Bank
Yes Bank
Development Credit Bank
Standard Chartered Bank
IFCI
IIFCL
DBS
Can Fin
SIDBI
LIC Housing Finance

DBS Bank
Ratnakar Bank
Bandhan Bank
Catholic Syrian Bank
Dhanlaxmi Bank
Federal Bank
Karnataka Bank
IDFC Bank
Karur Vysya Bank
South Indian Bank
Siemens

Cement

Andhra Cement
Jaypee Cement
Birla Cement
KJS Cement
Prism Cement
JKCL

Government & Public Sector

Government of India
Government of West Bengal
Government of Tripura
Government of Assam
Government of Gujarat
Department of Economic Offence
NBCC
NTPC
BSNL
HPIL
ONGC
BPCL
IOCL
Scooters India
PDIL

Hotel, Hospitality & Entertainment

Radisson
JW Marriot
Claridges
SRS
Oberoi
Taj Group Hotels
Sarovar Portico
Appu Ghar

Iron & Steel

Visa Steel
Neelachal Ispat Nigam

Rashtriya Ispat Nigam
JSW
Concast
Varrsana Ispat
Paragon Steel
BRG Group

Logistics

Agarwal Packers & Movers
Siddhi Vinayak

Healthcare & Pharma

Akums
IBA Molecule
Sterling Biotech
Dharamshila Narayana
Jaypee Hospital
Santosh Hospital
Eli Lilly
HealthKart

Maritime & Ports

Tebma Shipyard
Meka Dredging
Sembmarine Kakinada
Mangalore Port
Poompuhar Shipping
Reliance Naval
Mumbai Port

Power

NEEPCO
SJVN
Lanco
IL&FS
Aditya Birla Renewables
Monnet Power
TATA Power
ACB India

Real Estate

Blackstone
Embassy
Jaypee
Amrapali
ATS
Lotus 3C
Supertech
M3M
Texmaco (KK Birla Group)
DS Kulkarni

Textile & Leather

Parasrampuria
FabIndia
Shamken
Supreme Tex Mart
Reid & Taylor
Bawree Fashion
Benlon
Assam Polyester
Troop Comforts
Gliders India
Eastern Silk

EPC

Petron Engineering
KND Engineering
Isolux Corsan
GVR Infra
EMC
Stewarts & Lloyds
UB Engineering
Pranav Construction
McNelly Bharat

Food & Beverages

Xalta
Best Foods
Karls Beverage
Veda Biofuel
Sainov Spirits
Kwality
Assam Tea
REI Agro
Mintri Tea
KS Oils
Amira Foods
Daawat Foods
Dharani Sugar

Telecom & Information**Technology**

TATA Communication
Aircel
Ortel Communication
Kavveri Telecom
Manthan
HCL

Chemical

Kanpur Fertilizers
Madhya Bharat Phosphate
Navran Advanced
Akums
India Glycols
Crystal Crop

Infrastructure

IL&FS Transportation Networks
NHAI
MoRTH
Amravati Chikhli Expressway
L&T Halol
ITNL Road Infrastructure & Development
Company
CCCL
Khed Sinnar Expressway
RIDCOR
Earth infrastructure
IVRCL
Gujarat Road & Infrastructure
Dehradun Integrated Arena
Karyavattom Sports Facilities

Jewellery

PC Jewellers
Shree Ganesh Jewellery
Nirav Modi Group
Rashiklal Sakalchand Jewellers

Paper

BILT
Sun Paper
Kohinoor Pulp & Paper
Great Diving Pulp & Paper
Balaji Paper
Saber Paper
Bharat Papers

Manufacturing & Engineering

India Optel
Tecumseh
Driplex
Trident
Techno Fab
Energo
Rolex Cycle
Jaipur Metal
Unitech Transformers
Ujala Pump
Deepak Cables
Servomax
Atlas Alloy
JMT Auto

Electronics

Videocon Group
Trend Electronics
Lighting Technologies
Pawar Electro
NTL Electronics
HiTech Technologies (Xiaomi)

Startups/ VCs/ PEs

Sugar
1mg
HealthKart
Zomato
Stride Ventures
Blackstone

Sugar Mills

Dharani Sugar
BIADA (Govt. of Bihar)
Jaypore Sugar
Urjankur Warana

Miscellaneous

SMAASH
Future Retail
Birla Tyre
Educomp
Religare
KC Thapar Group
Times of India Group
Dalmia Refractories
Vista Mining
Tiffin Barytes
Talwalkars
Lumax
Paradip Refinery
Oaktree Capital
Apex Build Sys
Odisha Slurry Pipeline
Rapid Metro Gurgaon
Avani Towers
Hindustan Natural Glass
Belgium Aluminum & Glass
Ceasan Glass
Clay Capital
Cotton Corporation
Cox & Kings
Easemytrip
Emco Ltd
Indu Projects
JBF Petrochemicals
Jharkhand Mega Foodpark
Jammu Municipality
Bill & Melinda Gates Foundation
Kolkata Police
Royal Twinkle & Citrus Check Inns
Manav Rachna
Manor Floatel
McLeod Russel
Mercator Ltd
Okaya
MSTC

Our People

Founders



CEOs & Business Heads



SAMIR GHOSH

CEO, Director, Adroit Technical Services Private Limited
B. Sc., MBA, 31 Years of experience



AMIT KUMAR SINGH

CEO, Director, Adroit Appraiser Services Private Limited
FCA, RV (SFA), LLB, FAFD, IVCP (IICA)



AMITAVA ROY

CEO, Director, Adroit Valuation & Advisory Private Limited
B.Sc., MBA, MIET

Atul Sharma

Director
FCA, FAFD

Vishal Gupta

Director
(B. Tech (ME), RV (PM) under WT Act

Dharam Pal Bhatia

Director
B.Sc.(EE), MBA, RV (P&M)

Manish Malhotra

Director
FCA, RV (SFA)

Vijay kumar Mishra

Director
B. Tech (Civil), RV (L&B) under WT Act

Pradeep kumar Lohumi

Director
B. Tech , IBBI Regt. Valuer

KMPs

Reman Murugan

General Manager
(B. Tech (ME), MBA)

Sharad Kumar

Head- Auctions & Disposals
B. Tech -ME, MBA

Rajesh J

Vice President & Zonal Head (RMV)
TN & KL B.E. (CE), M. Arch, M. Sc. (Val), RV (L&B)

Siddharth Nagar

Vice President & Zonal Head (RMV)
West & Center India B. Tech (CE), PGP (RE&UI)

Jai Prakash Sharma

Vice President & Zonal Head (RMV)
NCR I Diploma (CE), AMIE

Jigar Karia

General Manager
B. Tech (ME), CEng

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Vice President & Zonal Head (RMV)
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Senior Analyst
CA, ACA, M.com, B.com

Mohit K Aggarwal

Manager
FCA, DISA, BCom

Jyoti Ghosh Dastidar

Manager Strategy & Planning
B.Com, MCA,

Ankit Grewal

Asst. General Manager
B. Tech (CE)

Nimal Kumar

Senior Advisor
B. Tech (CE), RV (L&B)

Ajay Kumar

Sr. Manager & Regional Head
M.A(History, Political Science, Education),
pursuing Phd (Education)

Sridhar Murthy

Sr. Branch Head (Bangalore)
Diploma (Civil)

CA Sunil Bansal

Sr. Advisor
CA

Sandeep Bhardwaj

Vice President & Zonal Head (SME)
NCR II Diploma (CE), AMIE

Vivek Dixit

General Manager
B. Tech (ME)

Gauri Kesarwani

Manager HR & Admin
PGDM (HR & Marketing)

Chethan B

Zonal Head KA & Goa
BE (CE)

Abhishek Lohiya

State Head Punjab & Chandigarh
B.Tech (Civil)

Dhiraj Shaha

Sr. Manager & State Head West Bangal
BE, PGDMA (Marketing & Finance)

Anshul Goyal

Sr. Manager & State Head M.P.
B.Tech Civil

Yash yarde

Sr. Manager, BE (Civil Engineering)
PGP- NICMAR (ACM)

Bhagchand Chauhan

Sr. Manager & State Head Rajasthan
MBA

Prabhakar Tiwari

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Prathis Vinu

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Supriya Patil

Sr. Manager & Branch Head (Pune)
BE Civil, M.Sc Real Estate Valuation

Anshul Krishna

Technical Manager
Diploma (Civil), RICS SBE, MS in Real Estate
(Nottingham Trent University, UK)

We are near you !



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Mumbai-400075



Kolkata

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Room No. 405, 8 Camac Street,
Elgin, Kolkata - 700017



Bengaluru

No 23, Old no 474, 2nd floor,
Jayanagar, 8th Block, Sri Sai
Arcade, Bangalore -560082



Chennai

Second Floor, Amar Sindhur
Complex, 43/29 Pantheon Road,
Egmore, Chennai- 600008

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- Trichi
- Jaipur
- Tirupati
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- Mysuru
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